

ENGLISH (EN)

# Global Grant Report Supplement for Microcredit Projects

### ROTARY SPONSOR

|  |  |  |  |
| --- | --- | --- | --- |
| Grant Number | Enter text | Project Country | Enter text |
| Host Sponsor District | Enter text | Host Sponsor Club | Enter text |
| International Sponsor District | Enter text | International Sponsor Club | Enter text |

### MICROFINANCE INSTITUTION

|  |  |  |  |
| --- | --- | --- | --- |
| Name | Enter text | Website  | Enter text |

### PROJECT DESIGN

Describe the microcredit model (credit groups, cross-guarantees, individual borrowers, etc.).

Enter text

Describe the exit plan for the borrowers. That is, how has the project ensured that the borrowers have access to other lending institutions or ended their dependence on the microloan system.

Enter text

### PROJECT TRAINING

Describe the training that has been done, including a list of training topics covered.

Enter text

For each training topic, how many people were trained?

Enter text

For each training topic, how long and how frequent were the training sessions?

Enter text

What activities or exercises were used in the training on each topic?

Enter text

Who conducted the training?

Enter text

How many people were trained in total?

Enter text

### MICROCREDIT MODEL

|  |  |
| --- | --- |
| Interest rate charged | Enter text% |
| Average loan amount per borrower | Enter text |
| Average term of loans  | Enter text |
| Payment frequency (weekly, monthly, etc.)  | Enter text |

### ACTUAL MICROCREDIT CASH FLOW

|  |  |  |
| --- | --- | --- |
|  | Number | Amount |
| Grant funds budgeted as loan capital | Enter text |
| Loans disbursed | Enter text | Enter text |
| Loans collected\* | Enter text | Enter text |
| Interest (and any fees) collected | Enter text |
| Administrative expenses paid from interest and fees | Enter text |
| Net loan capital available at the end of the project (final report only) | Enter text |

\*If this supplement is submitted with a final global grant report, the amount should be at least twice the budgeted loan capital.

### LOAN DISBURSEMENT

Attach to the global grant report a copy of the cash flow details based on the loan activities. This can be from the MFI’s separate accounting of the loans or the MFI-controlled bank account.

Complete the table below and add rows as needed.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Recipient group type (individual, household, group)\* | Location | Number of borrowers | Gender | Training received (Y/N) | Loan amount | Amount collected  | Percentage of loan collected | Income increase (%) and jobs created (number) |
| *Group* | *Evanston, IL* | *40* | *15 male**25 female* | *Y* | *$40,000* | *$25,000* | *62.5%* | *25% income**5 jobs*  |
| Enter text | Enter text | Enter text | Enter text | Enter text | Enter text | Enter text | Enter text | Enter text |
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| Enter text | Enter text | Enter text | Enter text | Enter text | Enter text | Enter text | Enter text | Enter text |
| Enter text | Enter text | Enter text | Enter text | Enter text | Enter text | Enter text | Enter text | Enter text |
| Total | Enter text | Enter text | Enter text | Enter text | Enter text | Enter text | Enter text |

\* Do not include any personal identifying information.

### MICROCREDIT CONTINUITY

Has the MFI agreed to continue using the funds as microloan capital?

Yes [ ]  No [ ]

Have the host and international sponsors agreed to leave the loan capital with the MFI?

Yes [ ]  No [ ]

If No has been checked for either of the above questions, the grant funds must be returned to The Rotary Foundation.

Project committee member submitting the report:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name |  | Role |  | Date |
|  Enter text |  |  Enter text |  |  Enter text |